Extractive Sector Transparency Measures Act - Annual Report **Sunmetals** Reporting Entity Name Sun Metals Corp. Reporting Year From 2018-01-01 To: 2018-12-31 **Date submitted** 2019-05-10 Original Submission Reporting Entity ESTMA Identification Number E753835 Amended Report Other Subsidiaries Included Tsayta Resources Corporation (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Lauren McDougall Date 2019-05-10 **Chief Financial Officer and Corporate Secretary Position Title**

			Extra	active Sector ⁻	Transparency	Measures Act -	Annual Report					
Reporting Year Reporting Entity Name Reporting Entity ESTMA dentification Number Subsidiary Reporting Entities (if	From:	2018-01-01	To: Sun Metals Corp. E753835	2018-12-31		Currency of the Report	CAD					
,,	Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
Canada -British Columbia	Takla Lake First Nation				180,000					180,000	Cash and in-kind payment of common shares and warrants as consideration for the use of Takla's traditional territory. The in-kind payment has been reported at fair market value, which was determined using the value of the Company's common shares, listed on the TSX-V, on the date the in-kind payment was issued. Payments are presented and paid in Canadian dollars, and have been rounded to the nearest \$10,000.	
Additional Notes:												

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	2018-01-01	To: Sun Metals Corp. E753835	2018-12-31		Currency of the Report	CAD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Canada -British Columbia	Stardust Project			180,000					180,000	Cash and in-kind payment of common shares and warrants as consideration for the use of Takla's traditional territory. The in-kind payment has been reported at fair market value, which was determined using the value of the Company's common shares, listed on the TSX-V, on the date the in-kind payment was issued. Payments are presented and paid in Canadian dollars, and have been rounded to the nearest \$10,000.		
Additional Notes ³ :												